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Counsel for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

. 00 12555 (CCC)

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (SCC)

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Debtors. : (Jointly Administered)

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# CERTIFICATE OF NO OBJECTION UNDER 28 U.S.C. § 1746 REGARDING OMNIBUS CLAIMS OBJECTION SCHEDULED FOR HEARING ON JULY 16, 2014

TO THE HONORABLE SHELLEY C. CHAPMAN UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the Second Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures entered on June 17, 2010 [ECF No. 9635] (the "Second Amended Case Management Order"), the undersigned hereby certifies as follows:

1. Lehman Brothers Holdings Inc. ("<u>LBHI</u>"), as Plan Administrator pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, filed the following omnibus claims objection (the "Claims Objection") with

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the Court for hearing on July 16, 2014:

- (a) Four Hundred Seventieth Omnibus Objection to Claims (No Liability Claims) [ECF No. 44495].
- 2. In accordance with the Second Amended Case Management Order, LBHI established a deadline of July 2, 2014 at 4:00 p.m. (the "Response Deadline") for the Claims Objection for parties to object or file responses. The Second Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.
- 3. The Response Deadline has now passed and, to the best of my knowledge, no responsive pleadings to the Claims Objection have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Second Amended Case Management Order, or (b) served on LBHI's counsel by any of the holders of the claims included in <a href="Exhibit 1">Exhibit 1</a> to the Order attached hereto, which includes only the proofs of claim for which the Claims Objection will be granted.
- 4. Accordingly, LBHI respectfully requests that the proposed order granting the Claims Objection annexed hereto as <u>Exhibit A</u>, which, except for the inclusion of additional language to reference the inclusion of a separate exhibit attached to the proposed order for proofs of claim for which the Claims Objection is adjourned, is unmodified since the filing of the

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Claims Objection, be entered in accordance with the procedures described in the Second Amended Case Management Order.

I declare that the foregoing is true and correct.

Dated: July 2, 2014 New York, New York

## CURTIS, MALLET-PREVOST, COLT & MOSLE LLP

By: /s/ L. P. Harrison 3rd
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Counsel for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

#### **EXHIBIT A**

(Proposed Order – Docket No. 44495)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (SCC)

:

Debtors. : (Jointly Administered)

-----X

## ORDER GRANTING THE FOUR HUNDRED SEVENTIETH OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)

Upon the four hundred seventieth omnibus objection to claims, dated June 2, 2014 (the "Four Hundred Seventieth Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, seeking to disallow and expunge the No Liability Claims pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], all as more fully described in the Four Hundred Seventieth Omnibus Objection to Claims; and due and proper notice of the Four Hundred Seventieth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Four Hundred Seventieth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Four Hundred Seventieth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Four Hundred Seventieth Omnibus Objection to Claims.

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ORDERED that the relief requested in the Four Hundred Seventieth Omnibus

Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the No

Liability Claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety

with prejudice; and it is further

ORDERED that the Plan Administrator has adjourned the hearing on the Four

Hundred Seventieth Omnibus Objection to Claims to August 12, 2014 at 10:00 a.m. with respect

to the claims listed on Exhibit 2 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: \_\_\_\_\_\_, 2014 New York, New York

UNITED STATES BANKRUPTCY JUDGE

### EXHIBIT 1

# 08-13**539RingLehDa(AMABROTHEIRS ON/012/1M**G**SEINE**CE**CTAO2/CASD:NO:318-1M55**n(Stoc)ument OMNIBUS OBJECTION 470: EXHIBIT 1 - NO LIABILITY

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	AMOUNTS NOT SUBJECT TO THIS OBJECTION
1 DEUTSCHE BANK AG, LONDON	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/22/2009	27647	\$1,455,000.00	\$1,455,000.00	None
2 LONGREACH MANAGEMENT CORPORATION CAYMAN	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/17/2009	15436	\$275,929.38	\$275,929.38	None
3 TYCO ELECTRONICS CORPORATION AS SPONSOR FOR TYCO ELECTRONICS DEFINED	08-13555 (SCC)	Lehman Brothers Holdings Inc.	08/31/2009	9904	\$59,439.12	\$41,411.52	\$18,027.60
			TOTAL		\$1,790,368.50	\$1,772,340.90	\$18,027.60

### EXHIBIT 2

# 08-13**5** STRENGLEHDMANAPROTHERS ON/012/11 $^{\circ}$ GENERGE TO NO2/CASO IN 80:318-13456 (Secc) ument OMNIBUS OBJECTION 470: EXHIBIT 2 - NO LIABILITY

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	AMOUNTS NOT SUBJECT TO THIS OBJECTION
1 BEAFORD INVESTMENTS LIMITED	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/18/2009	17244	\$1,260,500.00	\$1,260,500.00 *	None
			TOTAL		\$1,260,500.00	\$1,260,500.00	